

Reducing the Risk of Medical Device Tubing Misconnections

HealthTrust Webinar

April 7, 2016



Learning Objectives

- ⦿ Review background of Tubing Misconnections issue
- ⦿ Explain why new small bore connector design standards are needed
- ⦿ Describe challenges with dose accuracy of low doses (< 2.0mL) and the ENFit Low Dose Tip Syringe Solution
- ⦿ Review timeline needed to effectively implement and transition new connector design

Your speakers today



Debora Simmons, PhD,RN,CCNS,FAAN
Associate Professor, UTHealth



Tom Hancock, MBA
Executive Director, GEDSA

TUBING MISCONNECTIONS: A PREVENTABLE ERROR AND AVOIDABLE FATALITY

Debora Simmons PhD RN CCNS FAAN
UT Health

Disclosure

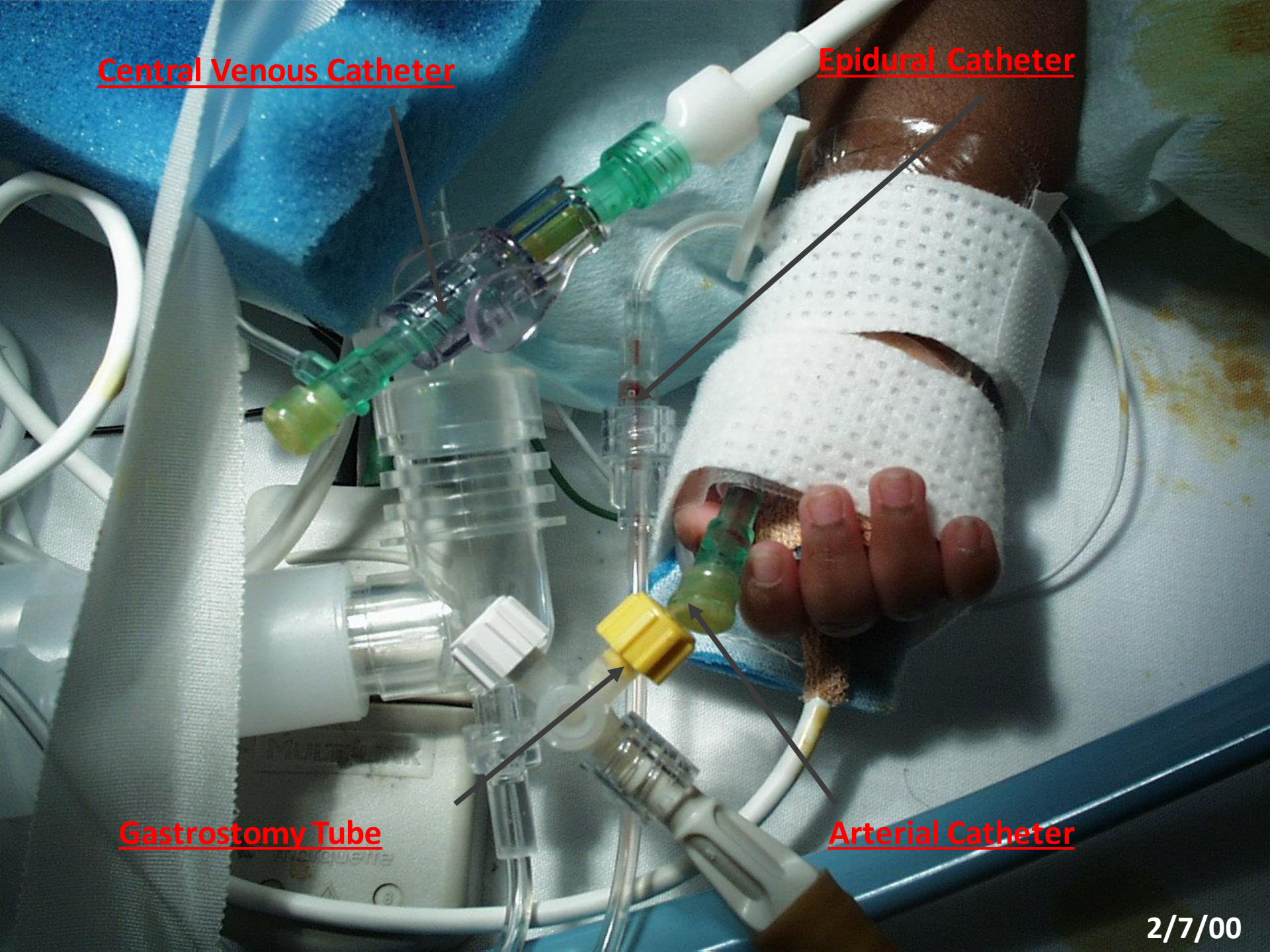
I have no commercial financial relationships to disclose.

The opinions expressed in this presentation are solely my own.



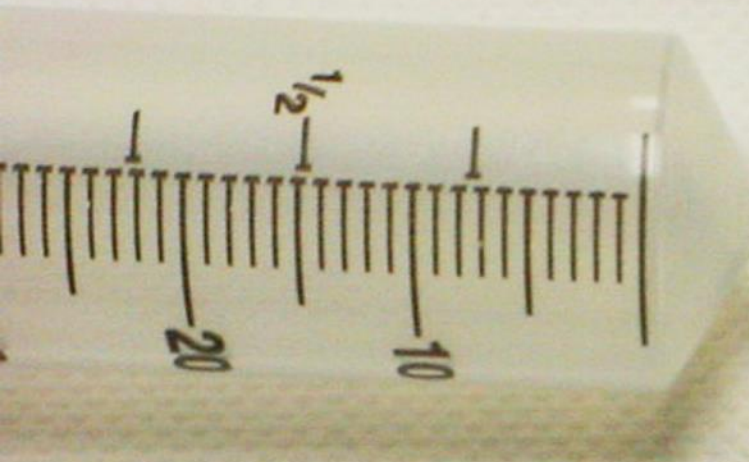
Central Venous Catheter

Epidural Catheter



Gastrostomy Tube

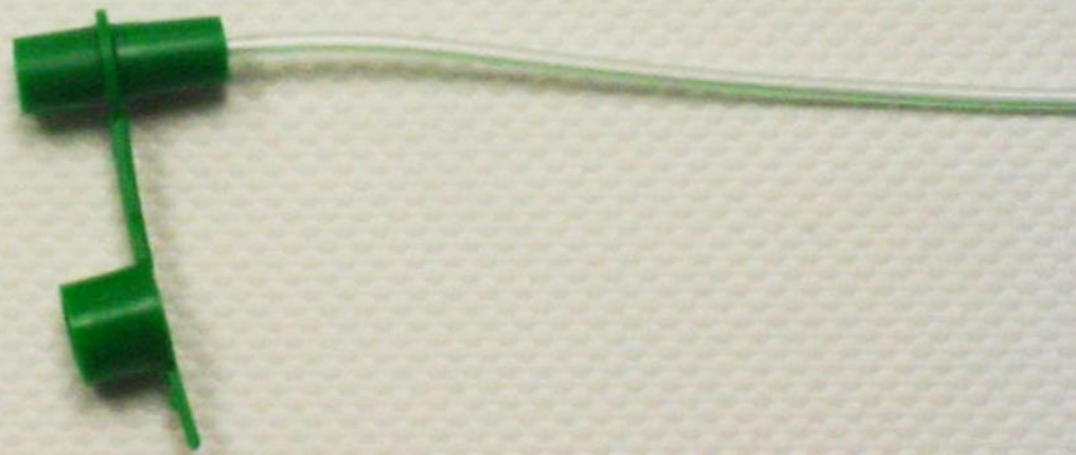
Arterial Catheter

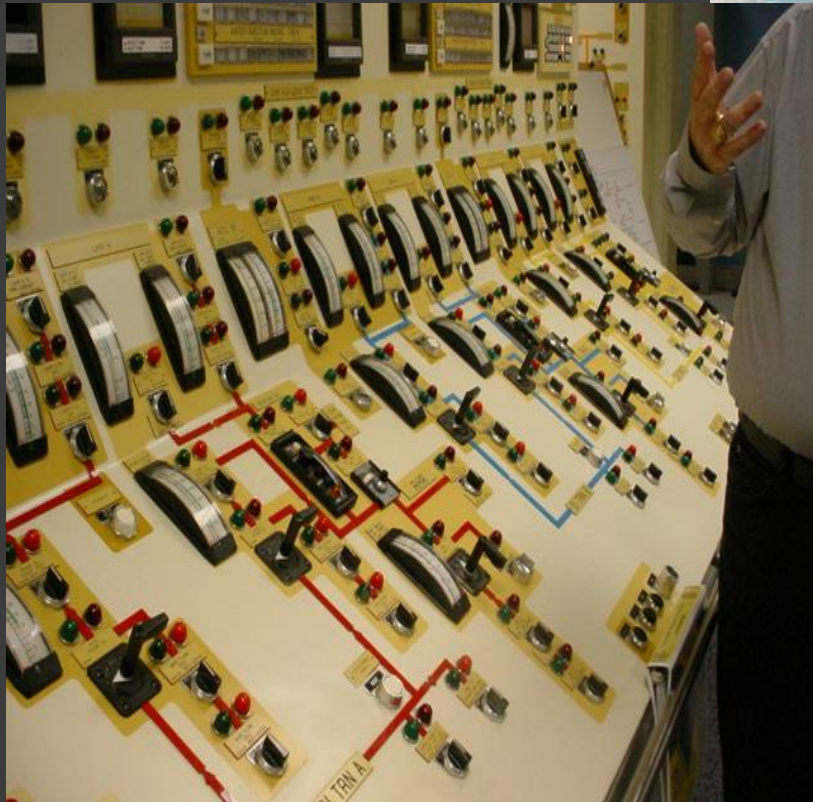


IV tubing connected



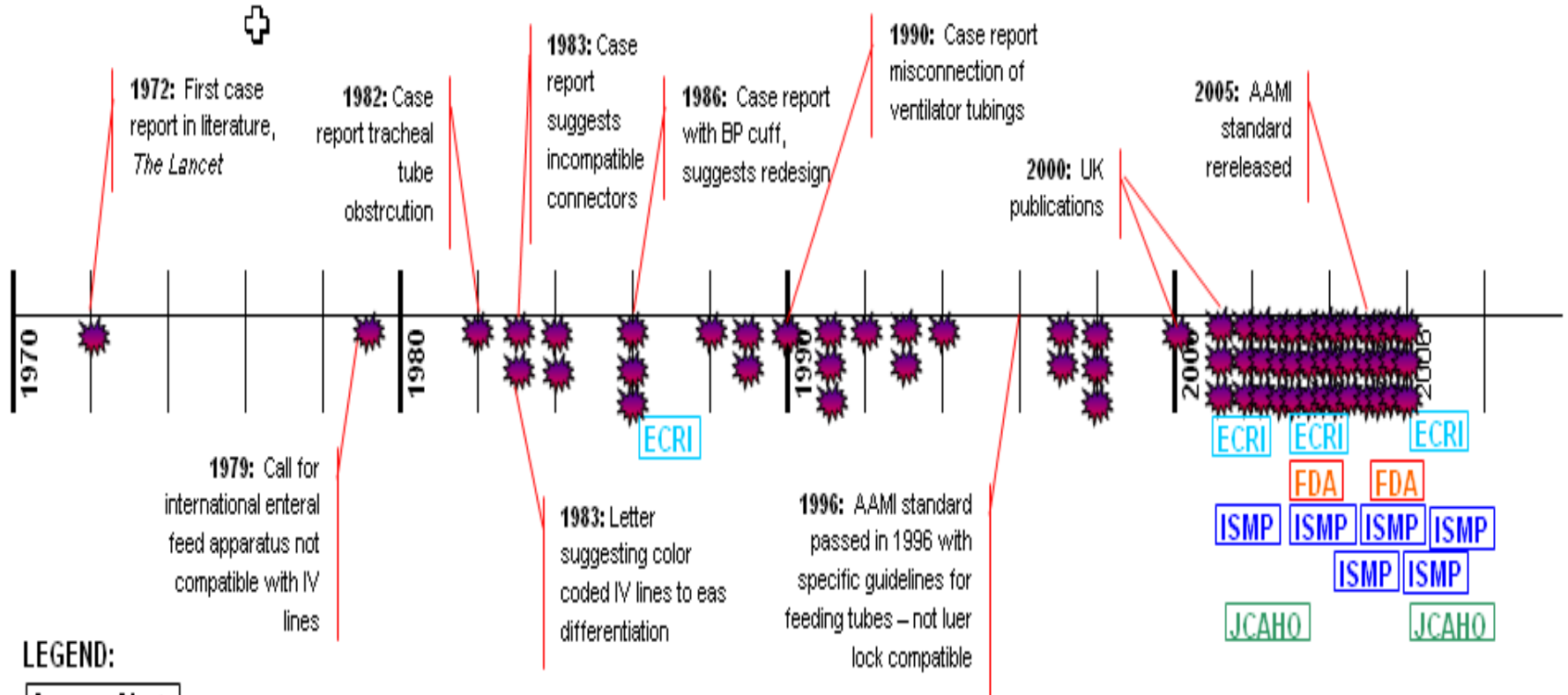
Connector for NGT (feeding tube)





Background to 2005

TIMELINE: Medical Misconnections



LEGEND:

Agency Alerts

★ = Case Report

How many systems have universally fitting Luer connectors ?

- ⦿ Intrathecal systems
- ⦿ Gastrointestinal
- ⦿ Genitourinary
- ⦿ Drainage systems
- ⦿ Cardiovascular
 - Arterial
 - Hemodynamic
 - Venous
- ⦿ Driving gases
 - Pneumatic compression boots
 - Automatic Non invasive blood pressure
- ⦿ Intravenous systems
- ⦿ Respiratory systems
 - Ventilators
 - Breathing treatments

Tubing Misconnections: Normalization of Deviance

Case reports

N =116

Adult (N=60)

Child/infant (N=30)

Not Specified (NS) (N=26)

Patient Outcome from 116 cases

Death (N=21)

Survival:

Hypersensitivity and Hypercoagulopathy reaction (N=1)

Septicemia/sepsis (N=16):

2 with neurologic damage

2 with respiratory arrest

33 with hypoxia

1 with seizure & hypoglycemia

5 with intracranial hemorrhage

Renal impairment (N=8)

Respiratory arrest/distress (not listed above) (N=2)

Neurologic damage (not listed above) (N=2), 1 with blindness & deafness

No harm, or outcome not given (N=12)

Connecting Tubing - a high-risk activity

- Infusion and monitoring systems in healthcare are physiologically not compatible
- Infusion systems rely upon a single, universal connector - the luer tip connector
- Routine tasks such as connecting tubing are at risk for “automatic mode errors”
- Healthcare is not designed for safety



Human Factors: Error Modes

⦿ Automatic Mode

- Slips
- Lapses

⦿ Non Automatic Mode

- Mistakes



Automatic Mode:

Slips - errors that occur during familiar actions and are governed by familiar impulses incorrect execution of a planned action occur when you automatically do something that you didn't mean to do



Human Factors Issue

- ◎ In “automatic mode” errors are made without the participants knowledge
 - Locking the keys in the car
 - Dialing the wrong number
 - Putting the milk in the cabinet and cereal in the refrigerator

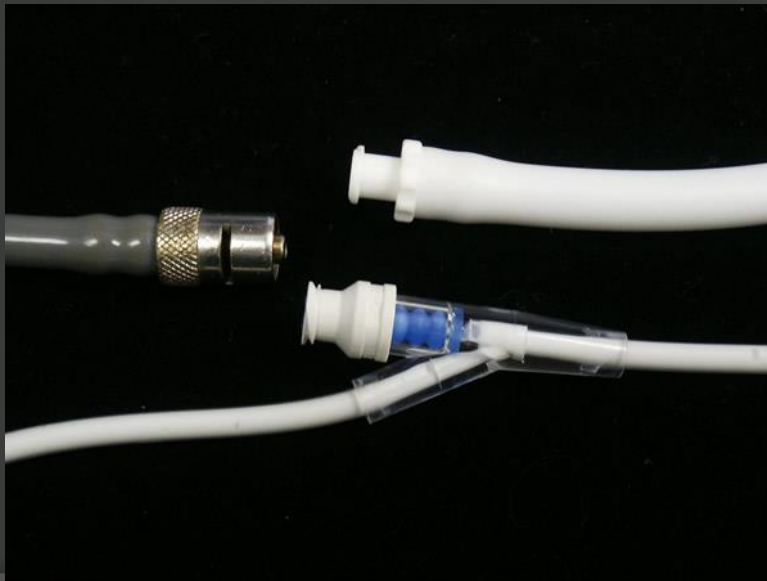


Automatic Mode Errors

- Are effortless and rapid
- Are failures of actions going as intended
- Occur in common and familiar functions in familiar surroundings
- Thinking is under “attentional control” – we only pay attention when there is a change
- Are usually not detected by the participant

Examples of Slips with Redesign in Healthcare

- ⦿ Free flow intravenous tubing
- ⦿ Needle-less systems
- ⦿ Double checks



Error is Inevitable Because of Human Limitations

- Limited memory capacity
- Limited mental processing capacity
- Negative effects of stress - Tunnel vision
- Negative influence of fatigue and other physiological factors
- Limited ability to multitask
- Flawed teamwork

The New York Times

MONEY & POLICY

U.S. Inaction Lets Look-Alike Tubes Kill Patients

By GARDINER HARRIS AUG. 20, 2010

http://www.nytimes.com/2010/08/21/health/policy/21tubes.html?_r=0 retrieved March 1, 2016



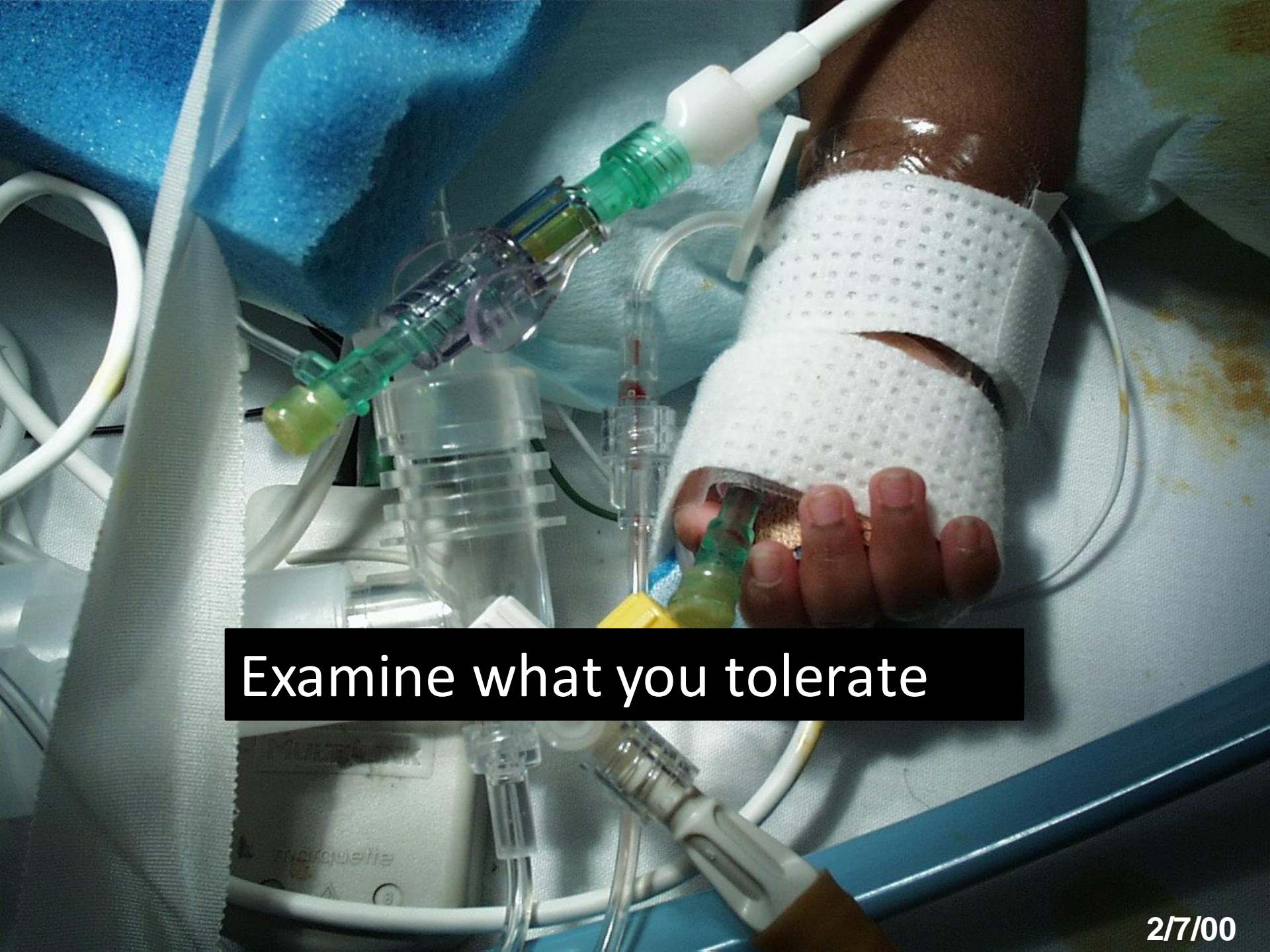
Johannah Back of Las Vegas, with her daughter, Chloe, who almost died in 2006 in a mix-up of feeding and intravenous tubes. John Locher for The New York Times



The Facts

- We know without a doubt this is a safety hazard to patient death
- We know it is present in almost every healthcare setting
- Every major safety organization has supported this change
- We have been aware of this for over ten years
- We have not changed it in the healthcare setting to date
- People are still dying from this error
- It is past time to fix this
- We live with what we tolerate





Examine what you tolerate

ISO STANDARDS

GEDSA

ENFIT

STAY CONNECTED

Tom Hancock

GEDSA

G&DSA

Unite. Connect. Deliver.

MISSION

Promote initiatives surrounding safe and optimal delivery of enteral feeding and connectivity

GEDSA Members

Abbott

A. Hopf

Alcor Scientific

Amsino

Bard

Baxter

B Braun

Boston Scientific

Cair Lgl

Cedic/Entek

Codan

Cook Medical

Corpak

Dale Medical

Degania

Enteral UK

Fresenius Kabi

Halyard

Intervene

Medela

Medicina

Medline

Medtronic

Moog

NeoMed

Nestle

Nutricia

Qosina

Smith's Medical

UComfor

Vesco Medical

Vygon

VR Medical/Kentec

Xeridiam

G&DSA

Supporting Organizations



HEALTHTRUST™



Novation®



Ineffective Attempts Demanded a Comprehensive Solution

2006

WHO recognized this as a Global public health issue and requested to ISO for an industry standard.

The Joint Commission issued a Sentinel Alert Initiating the ISO standard, CA legislation & public outcry for change



A Global Effort to Enhance Patient Safety



ISO Design standards developed for system-specific applications

80369 Series

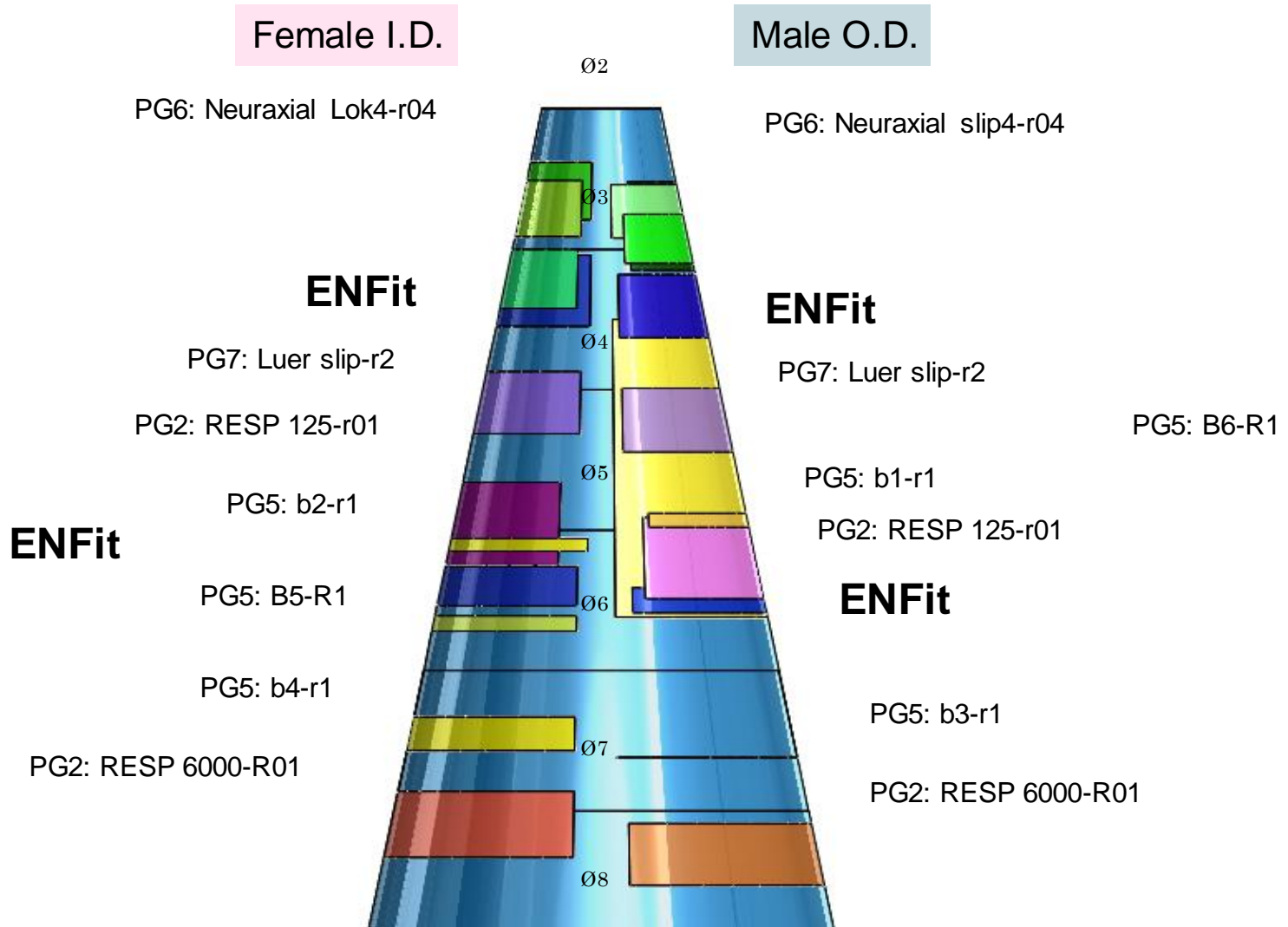
-1 General requirements

<u>Respiratory</u>	<u>Enteral</u>	<u>Urological</u>	<u>Limb Cuff</u>	<u>Neuraxial</u>	<u>Intravascular</u>
- 2	- 3	- 4	- 5	- 6	- 7

Requirements:

- Not connectable with others in series
- Rigid or semi-rigid
- Passes Misconnection, Risk Analysis, Usability/Human Factors Testing
- Not connectable with Luer or needleless connector ports

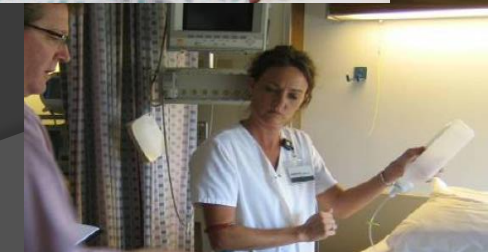
ISO Connector Dimension Allocation Diagram



Significant Testing Conducted to Verify & Validate Enteral Standard Design

Testing & Assessments

- Clinical Assessment
 - 20 Clinicians (Physicians, Nurses, Pharmacists)
- Usability/Human Factors
 - 53 US Clinicians (including 15 NICU)
- Misconnections Assessment
- Syringe Accuracy Report
- User Survey – 35 respondents in 3 European mkts
- Acceptability and Suitability Study
 - 48 Clinicians (including neonatologists in 6 European Markets)
- Reverse orientation usage – UK reverse Luer
 - Millions of patients over nearly 10 years



Design standards for system-specific applications start with enteral

ENFit™



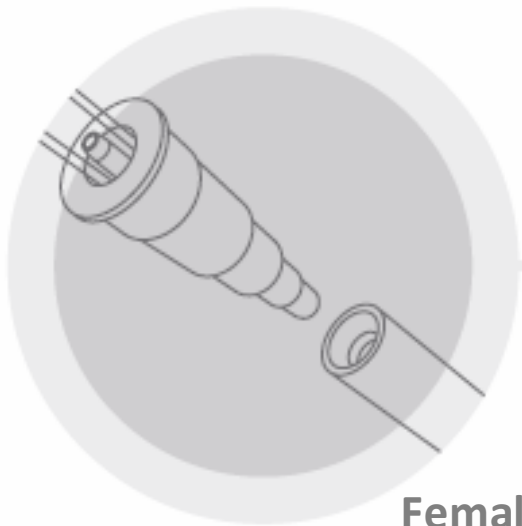
80369-3



Introducing ENFit, the proposed new ISO 80369-3 design standard connector

CURRENT

Male Stepped or
“Christmas Tree” Connector
from Administration Set



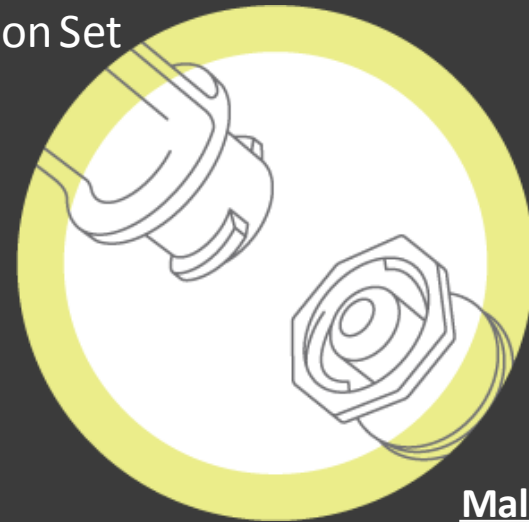
Female
Feeding Tube
Port



NEW

Female ENFit
Connector from
Administration Set

ENFit



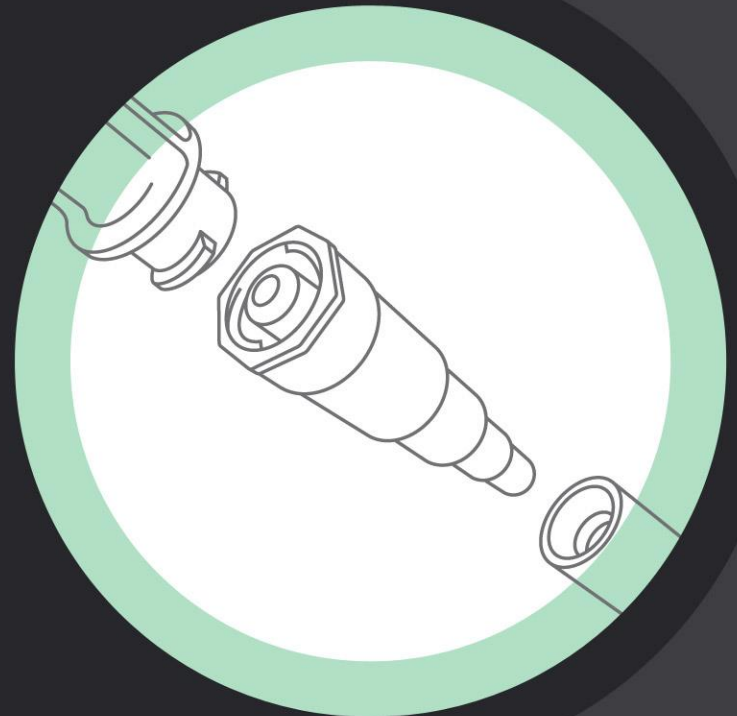
Male ENFit
Connector for
Feeding Tube

TRANSITION SET

ENFit Transition Connector

- Temporary fitment
- From new ENFit connector to current feeding port

Check with your supplier regarding
Transition Connectors from ENLock to ENFit



GOAL: Eliminate the Long Term Need for adapters

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ADMINISTRATION SET

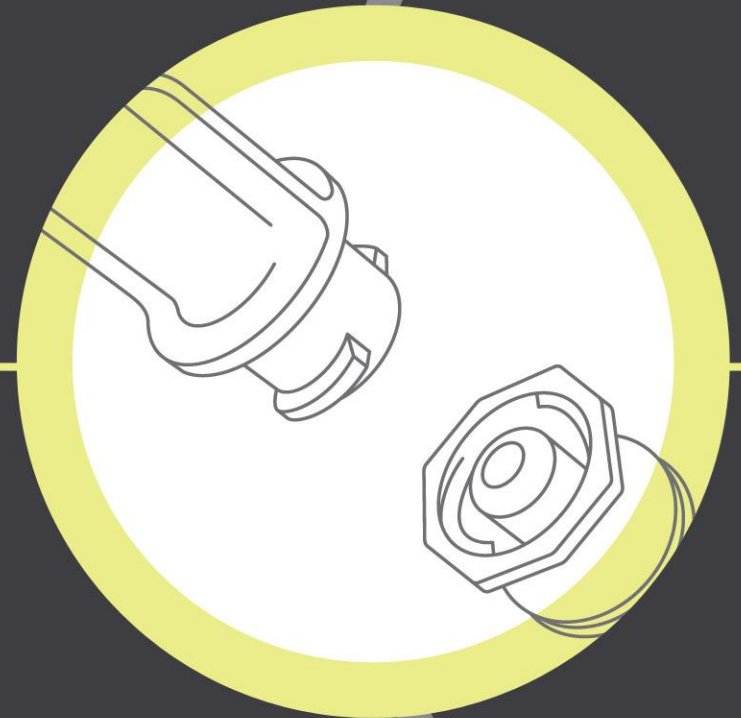
From Male Stepped Connector
to Female ENFit:

- Pump Set
- Gravity Set
- Other Bolus Feed or Venting Devices

FEEDING TUBE

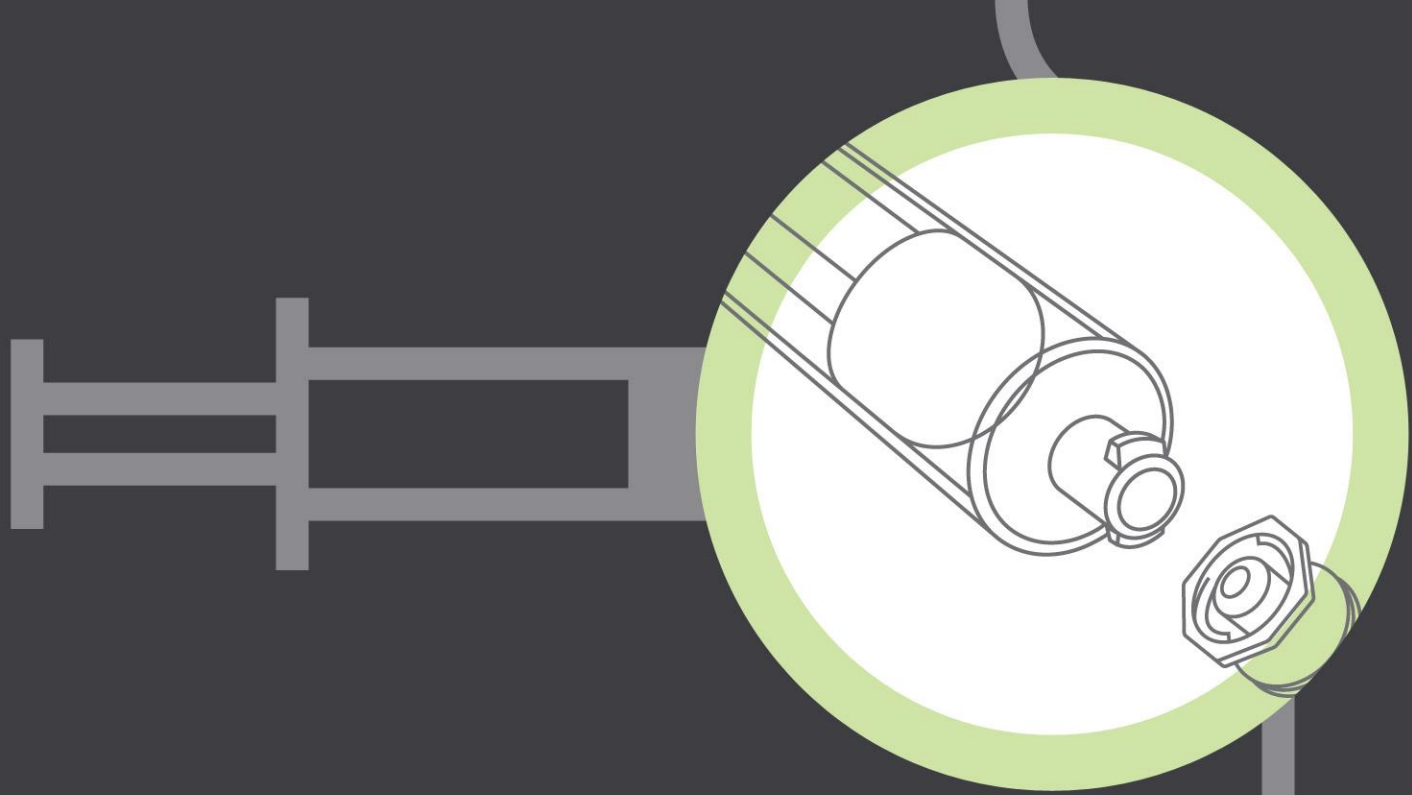
From Female Flexible Port
to Male ENFit:

- NG Tubes
- G Tubes
- Low-Profile Extension Sets
- J-Tubes



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GEDSA



SYRINGES

From oral, catheter, or Luer tip to enteral-specific fitment:

- Administer Medicine
- Flush
- Hydrate
- Bolus Feed



Dose Accuracy Concerns

⦿ Clinicians:

- Clinicians have raised concerns on dosing accuracy of small volume ENFit[®] syringes, due to their reverse gender orientation
- Clinicians and pharmacists indicated dosing accuracy expectation of $\pm 10\%$ a target volume of 0.2 mL (*when delivered using a 1 mL syringe*)

⦿ Industry:

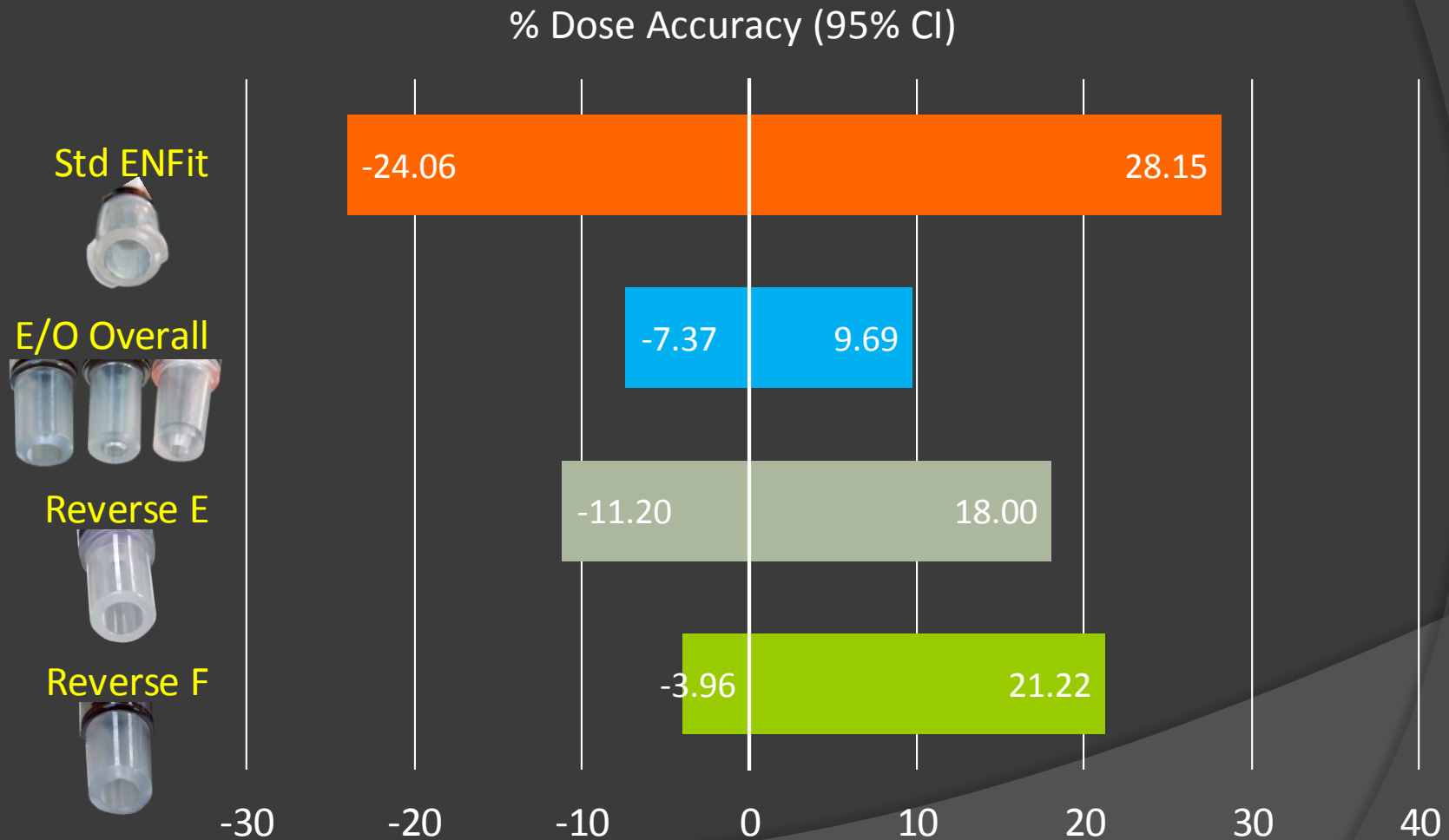
- There is no current standard (ISO, AAMI, ASTM, EN) dosing accuracy requirement or specification for oral/enteral syringes
- Dosing accuracy is not a standard test performed by syringe manufacturers, therefore no baseline data exists for comparison

Dosing Accuracy Testing

- ⦿ Performance Testing conducted by an independent external test lab
- ⦿ Syringes with maximum volume of 5 mL and below may require a “low dose tip” ENFit® connector design to satisfy the dosing accuracy target
- ⦿ GEDSA members collaborated to evaluate the following syringes to deliver an accurate dose level within +/-10% for small doses:
 - Existing enteral/oral (male tip)
 - Female Luer lock (reverse system used in the UK)
 - Proprietary syringes currently marketed
 - Standard ENFit tip
 - Proposed ENFit Low Dose Tip

All data assessed by GEDSA members was consolidated and submitted to the FDA to support the 510(k) for the low dose tip design

Dose Accuracy of Common Enteral/Oral Tip Syringes



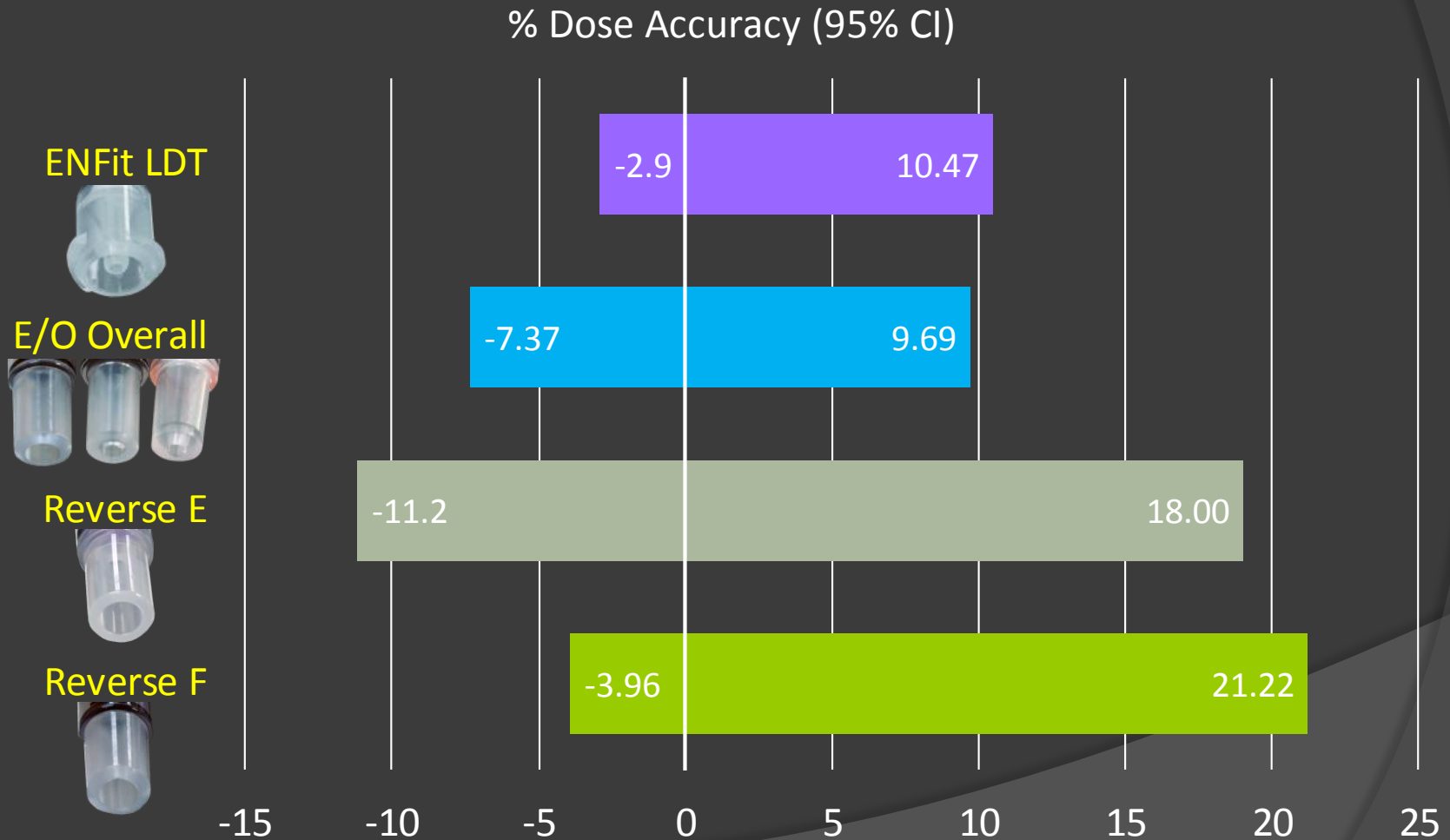
Note: Target is $\pm 10\%$ of a 0.2mL dose delivered in a 1mL syringe.

Proposed ENFit[®] Low Dose Tip Syringe

- The ENFit Low Dose Tip (*LDT*) Syringe was designed to specifically address dose accuracy concerns.
 - Design proposed for inclusion into ISO 20695 enteral device standards
- LDT is: Standard ENFit female syringe tip with an internal tip lumen.
 - Mimics functionality of traditional male oral/enteral syringe designs
- Orientation/configuration is similar to Luer lock syringes*



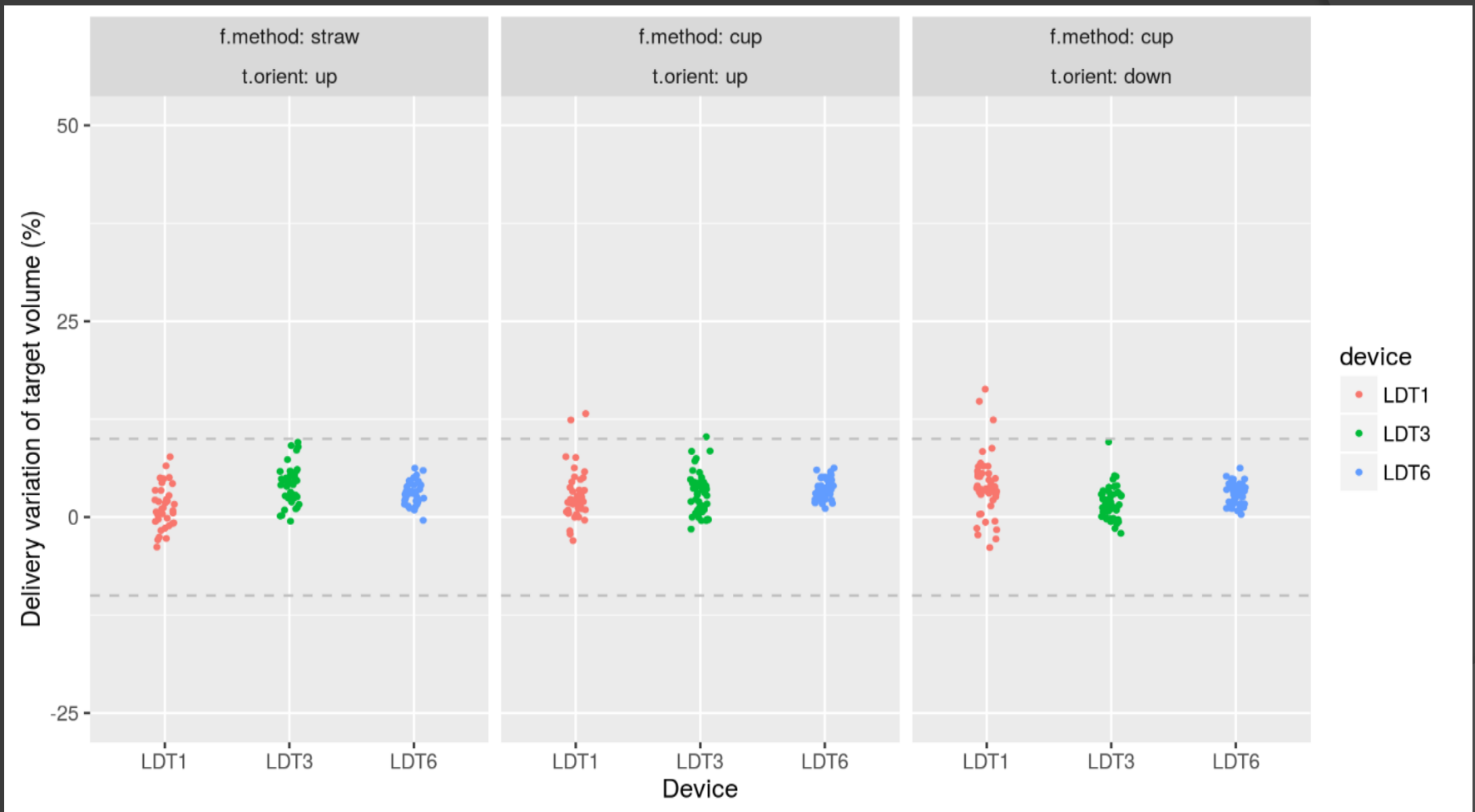
Dose Accuracy of ENFit[®] Low Dose Tip vs. Common Enteral/Oral Tip Syringes



Note: Target is $\pm 10\%$ of a 0.2mL dose delivered in a 1mL syringe.

Dosing Accuracy Summary

All Test Sizes of Low Dose Syringes (1, 3, 6mL)



As syringe size and target dose increase, the dosing accuracy improves because the displacement as a proportion of the target dose decreases.

Usability Testing Top Level Summary

- 150+ respondents worldwide representing pharmacy, nursing and caregivers testing the ENFit[®] LDT vs. current practice
- No significant differences for syringe use when water or a thicker liquid (pepto bismol) was filled and administered
- No significant difference for syringe use between responses of Pharmacist, Nurses, or Caregivers
- No significant difference for syringe use when filling from a dose cup when:
 - Capping
 - Doing nothing
 - Wiping the syringe tip or
 - Tapping the syringe tip

Best Practices

Removal of Residual Fluid

- The LDT male lumen behaves similarly to the male nozzle on a standard (male) syringe.
- LDT syringes, like standard syringes, should be tapped/flicked/wiped in order to remove fluid



Method of filling the syringe (cup fill vs straw/adaptor fill)

- Straw/adaptor fill method is more accurate than cup fill method due to less potential for residual fluid on syringe to transfer to feeding tube.

Depending on orientation of syringe and feeding tube during filling and disconnection excess fluid may flow:

- Toward syringe creating residual fluid on syringe that can transfer to the feeding tube.
- Into the feeding tube or fluid may flow back out of feeding tube.

Low Dose ENFit[®] Syringe Conclusion

Performance Test Results (when used as instructed):

- Dose Accuracy range of -2.90% to +10.47% (95% CI)
- Substantially equivalent to standard orientation (male) enteral/oral syringes
- Performs better than Reverse Orientation (female tip) syringes.
- Use of an adaptor (such as a straw) provides better performance than a cup fill

Misconnection Risk Assessment:

The ENFit Low Dose Tip mitigates the risk of inadvertent tubing misconnections and provides a clinical benefit that outweighs the risk of its use.

Usability:

No significant difference vs. current practice when filling or administering different viscosity fluids or between respondents (Pharmacist, Nurses, or Caregivers)

Note: Further consideration will need to be given to training and awareness relative to flicking and the benefits of draw up devices

BD Medical
1 Becton Drive
Franklin Lakes, NJ 07417
tel: 201-847-6800
fax: 201-847-4850
www.bd.com



Helping all people
live healthy lives

October 2015

Dear Valued Customer,

Important Update Regarding the Availability of ENFit™ Connectors

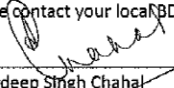
Over the past several months, BD has been working closely with the healthcare community to better understand these concerns and to share them with the broader industry. However, due to fundamental differences in the approach to delivering a safe ENFit™ solution that works for all patients groups, BD has withdrawn from the Global Enteral Device Suppliers Association (GEDSA), effective September 19, 2015.

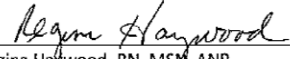
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BD will continue to supply the BD UniVia™ Oral/Enteral syringes to hospitals around the world. The BD UniVia™ Oral/Enteral syringes do not connect to Luer devices and comply with U.S. medical device regulations.

BD will continue to work with the clinical community and the International Organization for Standardization (ISO) to find a data driven solution not only to address the low dose concerns but also to ensure a safe and reliable syringe, while remaining within the upcoming ISO 80369-3 standard.

Please contact your local BD representative should you have questions regarding this matter.


Amardeep Singh Chahal
Sr Business Director, WW Injection Systems


Regina Haywood, RN, MSM, ANP
Associate Director, Medical Affairs

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MSS0905-1 10/15



This letter is to provide you with an update on the transition of Medtronic's enteral feeding products to the ISO 80369-3 universal standard. Medtronic has been a member of the trade association formed to assist industry with creating and implementing this standard – the Global Enteral Device Supplier Association (GEDSA) – since its inception in 2013 and we fully support the ENFit™ standard adopted by the overwhelming majority of GEDSA's members.

The clinical community has voiced its concerns regarding the potential impact the current design may have with respect to low dose administration of medication. In response to these issues, GEDSA has identified a solution that it believes will eliminate the risk of improper dosing. The specifications of, and access to the intellectual property rights to, this design have been provided to GEDSA's members. Medtronic is actively working with other GEDSA members and is in communication with the FDA in preparation for this solution.

As you may be aware, Becton, Dickinson, and Company (BD), the largest syringe provider in the U.S., has recently withdrawn its membership from GEDSA over what it says are "fundamental differences in the approach to delivering a safe ENFit™ solution that works for all patients [sic] groups." BD has publicly communicated its concerns regarding the basic ENFit™ connection but it has not publicly disclosed to our

Accordingly, for the reasons outlined above, Medtronic, despite having ENFit™ products available in the first calendar quarter of 2016, **will be delaying the launch of our ENFit™ syringes and access devices until syringe manufacturers will be able to produce sufficient quantities of ENFit™ syringes to meet market demand.**

Accordingly, for the reasons outlined above, Medtronic, despite having ENFit™ products available in the first calendar quarter of 2016, **will be delaying the launch of our ENFit™ syringes and access devices until syringe manufacturers will be able to produce sufficient quantities of ENFit™ syringes to meet market demand.**

Medtronic looks forward to taking a leadership role to ensure that patient safety remains the top priority for the industry. The third tenet of Medtronic's Mission is **"To strive without reserve for the greatest possible reliability and quality in our products; to be the unsurpassed standard of comparison and to be recognized as a company of dedication, honesty, integrity, and service."** This is a responsibility we take very seriously and one that guides every decision we make with respect to our products. Accordingly, we will continue to monitor these issues and work to address any additional concerns that come to our attention.

Sincerely,

A Gradual Transition Designed to Prevent Disruption

Key dates for US, Canada, Puerto Rico



Q1 2015

Administration Sets with ENFit female connector and ENFit Transition Connector



1st Half 2016

Enteral-specific syringes with ENFit female connector



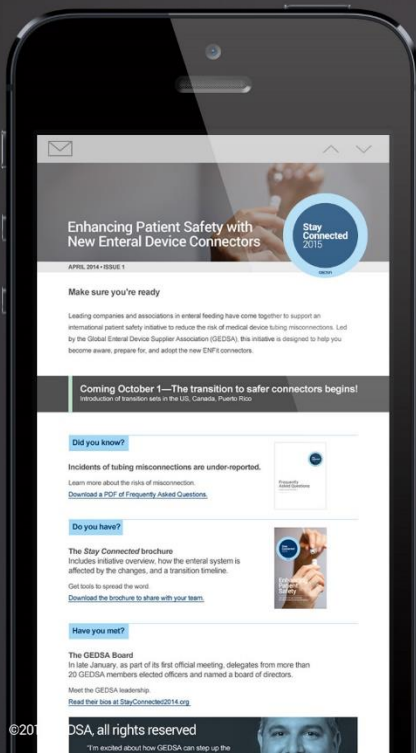
1st Half 2016

Feeding tubes with ENFit male connector

Pending FDA 510(k) clearance



Brochures, Presentations, FAQs & Checklists at www.stayconnected.org



UPDATE: 80369-3 US Provisional to be Recognized

Stay Connected 2015

JANUARY 2015 - ISSUE 10

Provisional American National Standard Published

AAMI/CN3 (PS): 2014 Published

The Association for the Advancement of Medical Instrumentation (AAMI) published AAMI/CN3 (PS): 2014 on Friday, December 12, 2014. This US provisional standard is a result of the work completed on the second Draft International Standard (DIS) 80369-3 through the International Organization of Standardization (ISO) process. With the adoption of ISO 80369-3 published standard the US provisional standard will be replaced by a parallel adoption of ISO 80369-3 and the text will be aligned to the ISO standard.

The next step in the process is for the US Food and Drug Administration (FDA) to recognize this US Provisional Standard. Along with this recognition, the FDA also intends to provide additional guidance and assist in a clear regulatory pathway for all manufacturers impacted by the ISO 80369 small bore connectors. This marks a significant step forward in the introduction of new, safer connectors starting with the new ENFit connector enteral administration sets in Q1 2015. [Click here](#) for the US, Canada, and Puerto Rico timeline and additional details on the introduction.

Stay Connected 2014

GEDSA

Enhancing Patient Safety

New global design standards for medical device tubing connectors

Transition Checklist for Facilities and Institutions

A new design standard for medical device tubing connectors is on its way. Starting with enteral feeding and the new ENFit connector, application-specific standards will help ensure that connectors do not fit into ports other than the type for which they are intended, reducing the incidence of misconnections.

This global patient safety initiative starts in the US, Canada, and Puerto Rico, with the goal of completion in these markets by 2016.

Hospitals, long-term care facilities, and other institutions will need to have a strong understanding of the changes and be able to disseminate that information across multiple groups within the organization. Please use the following STEPS to help your organization prepare for the impending changes:

S	Supplier communication	<input type="checkbox"/> Familiarize yourself with all the product-specific changes coming from all the manufacturers that make up an enteral feeding system and their transition timeline
T	Training	<input type="checkbox"/> Make sure all departments are aware of and prepared for the transition by communicating with leadership, holding talks and seminars, distributing department-specific checklists, and leveraging other communication tools your organization utilizes.
E	Education	<input type="checkbox"/> Understand that this change affects multiple functions within your organization <ul style="list-style-type: none"> <input type="checkbox"/> Chief Medical Officer – Assess for changes needed in prescribing, tube placement, or documentation practices. <input type="checkbox"/> Clinicians – Nurses, physicians, clinical nutrition staff, and other clinicians in all patient care areas where feeding tubes are placed or utilized will need to know what products are affected, how the new connectors work, and when they will change <input type="checkbox"/> Pharmacy – Plan for storage of new products and changes to protocols and processes <input type="checkbox"/> Supply Chain and Materials Management – Understand transition timing and plan for storage space in central supply, nursing units, and on the floor <input type="checkbox"/> IT/Informatics – Determine a plan if physician order sets need to change <input type="checkbox"/> Risk Management – Understand impact of all the changes in order to help mitigate any problems
P	Process	<input type="checkbox"/> Develop a multidisciplinary, institutional-wide team to help work through preparation, education, and implementation steps of this change that affects the entire enteral feeding system
S	Supply management	<input type="checkbox"/> Maintain adequate supply without excess inventory, returns, or unnecessary waste

Recommendations

- ⦿ Work with your Enteral Feeding Device Suppliers:
 - Understand their specific ENFit Transition Timing for all enteral tubes and syringes
 - Verify ability to meet your demand
 - Find a back-up Plan
- ⦿ Syringes:
 - 1 & 3mL Syringes should have a Low Dose Tip (5mL depending on supplier and facility needs)
 - 6mL and above should not have a Low Dose Tip
 - Verify adequate supply to meet facilities demand and home bound patient at discharge prior to ENFit tube placement

QUESTIONS?